

Beverly Jean Luther

4850 Chicago Ave Apt 6
Minneapolis, MN 55417

beverly.luther@gmail.com
(612) 387-9097

EXPERIENCE

Ameriprise Financial, Inc.

Minneapolis, MN

Associate Counsel (International Tax) – January 2011 to Present: Analyze tax considerations of current and proposed transactions including reorganizations, acquisitions, and divestitures. Advise internal clients within the firm on international tax consequences of business decisions, and ensure all divisions are up-to-date on changes in international tax law. Research tax law and draft appropriate documentation and communication. Analyze key impacts of FATCA on financial services transactions and other payments. Manage foreign tax credits, earnings and profits, and foreign source income calculations. Prepare the international portion of U.S. tax return. Review international tax provisions of product documentation and fund prospectuses. Monitor AP process and foreign withholding compliance. Advise HR and structure cross-border employee travel and expatriate global mobility assignments. Assist with Transfer Pricing determination on intercompany service payments.

Deloitte Tax LLP

Minneapolis, MN

International Tax Senior Consultant – September 2008 to January 2011: Advise multinational corporations with tax planning and compliance of U.S. and International statutory and regulatory requirements. Conduct legal research and identify U.S. tax consequences of international mergers, acquisitions, corporate restructuring, and other transactions. Write memorandums of legal advice on various international tax topics.

University of Minnesota Low-Income Tax Clinic

Minneapolis, MN

Student Attorney – September 2007 to May 2008: Represented clients in the IRS appeals process under faculty supervision. Assisted low-income taxpayers with legal advice on various tax matters, including innocent spouse relief, collection alternatives, and EITC. Interviewed each client and drafted documents for each case.

EDUCATION

New York University School of Law

New York, NY

L.L.M. in Taxation, expected 2016. G.P.A.: 3.17/4.00. Part-time degree candidate in the Executive Program.

University of Minnesota Law School

Minneapolis, MN

J.D. Magna Cum Laude 2008. G.P.A.: 3.550/4.330 (Range of 2nd Quartile: 3.405 – 3.583). “A” Dean’s List. Maynard Pirsig Moot Court Best Brief Finalist. Member of: Outlaw, T.O.R.T. Theater.

Wellesley College

Wellesley, MA

B.A. in Economics and Jewish Studies, May 2003. Class President from 1999 to 2003. Alumnae Class President from 2003 to 2008. Varsity Golf Team Member.

PROFESSIONAL AFFILIATIONS

Minnesota Lavender Bar Association, Co-Chair (2012 – 2014) and Board Member since 2010.
American Bar Association, Tax Section
Minnesota State Bar Association, Tax Section
Minnesota State Bar Association Task Force for Unmarried Couples, Tax Section

BAR ADMISSION

Minnesota, 2008.

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PUBLICATIONS

- “Another Reason to Reject the Marriage Amendment,” [Star Tribune, April 12, 2012.](#)
- “Tax Planning for Non-Traditional Families,” Minnesota Continuing Legal Education, December 2010 and updated February 2013; published in [Minnesota Estate Planning for Non-Traditional Families, 2nd Edition.](#)

PRESENTATIONS

- “Minnesota Marriage Amendment: History, Process, and Effect,” Olmsted County Law Library, [October 15, 2012](#) and at Fredrikson & Byron, June 5, 2012.
- “The Marriage Amendment- Exploring the Potential Impacts on Law and Life,” Minnesota State Bar Association Sections of Taxation, Family, and Children in the Law, [May 16, 2012.](#)
- “Tax Topics for LGBT Families,” 11th Annual Minnesota Lavender Bar Association Conference, [January 28, 2012.](#)
- “Elimination of Bias in Tax Planning for Same-Sex Couples,” Minnesota State Bar Association Tax Law Section 71st Annual Tax Institute, [December 8, 2011.](#)
- “Tax Planning for Same-Sex Couples,” Hennepin County Bar Association Probate and Trust Law Section, [March 28, 2011.](#)
- “Tax Planning for Same-Sex Couples,” Minnesota State Bar Association Section of Taxation, [February 17, 2011.](#)
- “Tax Developments for LGBT Families,” 10th Annual Minnesota Lavender Bar Association Conference, [January 29, 2011.](#)
- “Tax Planning for Unmarried Couples,” ABA Section of Taxation Mid-Year Meeting, [January 21, 2011.](#)
- “Tax Efficient Estate Planning for Non-Traditional Families,” Minnesota Continuing Legal Education Deskbook Seminar, [December 8, 2010.](#)
- “Tax Planning for Same-Sex Couples,” 9th Annual Minnesota Lavender Bar Association Conference, [January 30, 2010.](#)